

SYSTEM HEALTH REPORT

Harbourline Lettings

Sample edition

FS HEALTH
INDEX**Stable, with
work to do****612**

ACTIVE FLOWS

41FLOWS WITH
ERRORS**0.49m**

ITEMS

96

APPS



AUTOMATION

72 /100

CALCULATIONS

81 /100

HOUSEKEEPING

66 /100

DATA LOAD

74 /100

ACCESS

69 /100

TRACE · ONE BEAT PER HEALTH INDEX PILLAR, OUT OF 100 · THE STRONGER THE BEAT, THE HEALTHIER THE PILLAR

Presented to **Harbourline Lettings**Prepared by **Pete Cuff**, Future Solutions

Sample edition. Harbourline Lettings is a fictional organisation and every figure is illustrative. Most of the detail is withheld: what you see is the shape of the report, not its contents. Your own report covers your Podio organisation in full.

YOUR OWN REPORT

Know exactly how healthy your Podio system is

A full health check of your own Podio organisation, with every name, link and fix in full. The pages that follow show what it looks like, with the detail withheld. Find the broken automations, wrong numbers and risky access before your customers do.

PER REPORT

£49.99

EX VAT

Monthly, quarterly or yearly.
Included with **Partner Support Plans** and above.



I LOVE this report! This is super helpful, and the errors report especially is epic!

MICHELLE HORNE · FUTURE FOUNDATIONS

— This sample and your report

IN THE REPORT	THIS SAMPLE	YOUR REPORT
Health Index, five pillars and trend	Shown in part	In full
What to fix first	2 of 7	Every item, with Fix this buttons
Every finding named and explained	Withheld	In full, linked into Podio
Appendices	Withheld	Every item, ready to fix
Comparison with your last report	Fictional	Your own history

— How it works

- 1

Give us access
A quick, one-off step we guide you through.
- 2

We run the review
Read-only. Nothing in your system is changed.
- 3

Your report arrives
A PDF like this one, in full, with every fix ranked and one click to commission it.

Order your System Health Report

One automation that quietly stops, such as rent reminders that never send, can cost far more than the report.

futuresolutionsonline.co.uk

?

Could you answer these about your Podio system?

Most organisations can’t, until something breaks. Every System Health Report answers all seven for your own Podio organisation. The grey boxes show the answers for Harbourline Lettings, the fictional organisation in this sample.

1	Which of your automations will fail the next time they run? Most break quietly, months after the change that caused them.	41 flows will fail at some point	AUTOMATION P6
2	Which of them fail silently, with nobody watching? Some only run in the background, so nobody notices until the data is wrong.	6 flows fail with nobody watching	FIX FIRST P5
3	Are any of your numbers wrong right now? Totals, dates and statuses your team relies on every day.	9 fields showing wrong values	CALCULATIONS P7
4	Are you running more automation than you pay for? Your usage against the allowance on your plan.	125% of the allowance used	AUTOMATION P6
5	What can you safely tidy away, and what must you never touch? Clutter slows everyone down; the wrong deletion breaks everything.	1,140 things that could go	DATA P9
6	Who holds the keys to your system? Admin rights and blind spots, workspace by workspace.	3 + 2 workspaces to review	ACCESS P10
7	Was it Podio, or was it you? When something misbehaves, know where to look first.	0 incidents on Podio this month	METHOD P12

Get these answers for your organisation
£49.99 ex VAT per report. Included with Partner Support Plans and above.

SEE WHAT YOU GET >



Contents

Every entry, tab and finding in a real report is clickable.

Get your report

What you get, the price, and how to order

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01

Vital signs SHOWN IN PART

Your Health Index, its five pillars and the month in numbers

4

02

What to fix first SHOWN IN PART

Ranked actions, each with an effort estimate and a Fix this button

5

03

Automation WITHHELD

Which of your automations will break, and why

6

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Calculations SHOWN IN PART

Fields showing wrong values, and ones that will mislead

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Housekeeping WITHHELD

The clutter that builds up over time

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Data WITHHELD

Where your system is getting heavy

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Access & security WITHHELD

Who can see and change what

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Structure SHOWN IN PART

Every workspace, compared with your last report

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Status & method SHOWN IN PART

How Podio itself performed during the month

12

A-C

Appendices WITHHELD

Every finding, item by item, with direct links

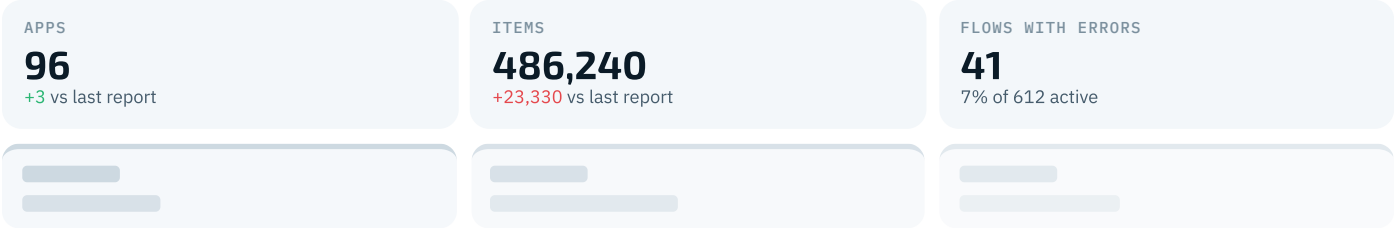
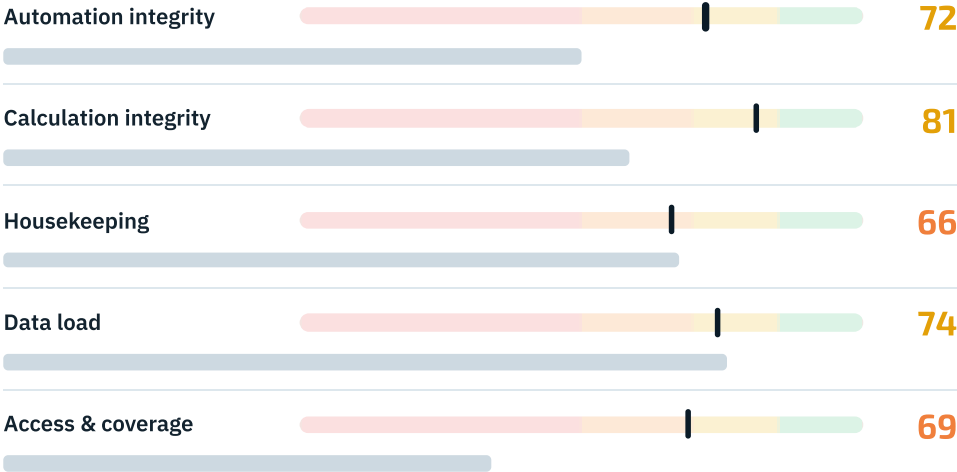
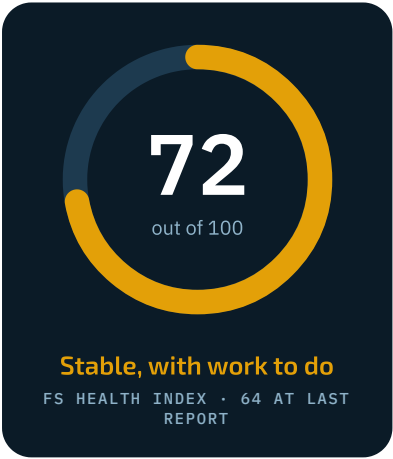
13

About this sample edition. The layout and design are exactly what you receive. To protect our clients and our method, most of the detail is withheld: faded sections and grey bars mark where it sits in a real report. Withheld detail is not hidden in this file; it simply is not here.

01

Vital signs

One index for the whole organisation, built from five pillars. Every figure comes from a read-only review of the Podio organisation and its automation.



Key findings

- 6 automations fail with nobody watching. They only run in the background, so a failure goes unnoticed until the data is wrong.
-
- 3 more key findings in your report

IN YOUR REPORT

Your Health Index is tracked from report to report, so you can see whether your system is getting healthier. Harbourline has risen from 64 to 72 since its last report.

02

What to fix first

Ranked by risk to your day-to-day operations, then effort.

01

Repair the 6 automations that fail with nobody watching

These run in the background, so a failure goes unnoticed until the data is wrong. Here they include the rent-due reminder to tenants, the gas safety renewal alert and the weekly arrears summary to landlords, plus 3 more:

SEE THE EVIDENCE >

● CRITICAL

ESTIMATED EFFORT

About 2 hours

Fix this >

02

Fix the 9 fields showing wrong values

● CRITICAL

ESTIMATED EFFORT

About 1 hour

Fix this >

5 more ranked actions in your report

Each with the evidence behind it, an effort estimate and a Fix this button. [Get your report >](#)

IN YOUR REPORT

Fix this

 opens a short request form with the item already filled in, so commissioning the work takes seconds. Nothing is booked until you press Submit.

Automation

Every automation in your organisation, checked for problems before they cause one.

AUTOMATION INTEGRITY • 72/100

312,480

AUTOMATION ACTIONS, LAST MONTH

250,000

INCLUDED IN YOUR PLAN

125%

OF THE ALLOWANCE USED

41

Flows with errors · of 612 active

6

Fail with nobody watching · highest risk

35

Fail when someone uses them

- Flows that will break, by workspace

[illegible]

More analysis, and every flow named, in your report

What will break, why, and a link that opens each flow ready to fix. [Get your report >](#)

04

Calculations

Fields that show blank or wrong values on live records, and ones that will mislead whoever edits them next.

CALCULATION INTEGRITY · 81/100

9

Fields showing wrong values · on live records

23

Fields that will mislead · still work, for now

— Fields showing wrong values

APP	FINDING
Tenancies	
Finance	

Every field, app by app, in your report

Each app opens straight in Podio, with the fields to change listed beside it. [Get your report >](#)

IN YOUR REPORT

A field that quietly shows the wrong number is worse than one that shows nothing. Your report finds them before your customers do.

05

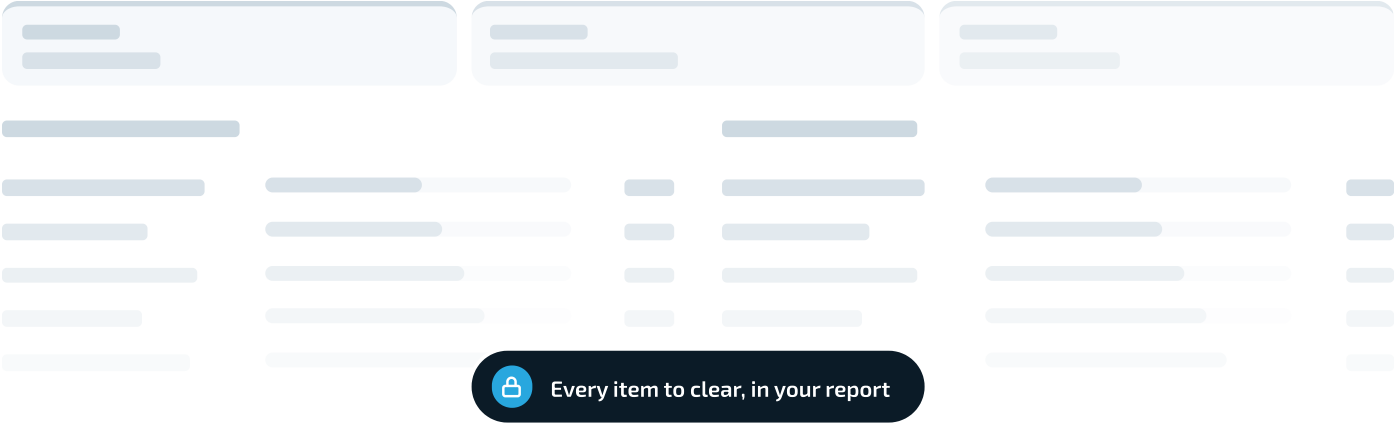
Housekeeping

The clutter that builds up in every Podio system over time.

HOUSEKEEPING • 66/100

27

Clutter to clear • left over from past changes



IN YOUR REPORT

Housekeeping is where Podio systems quietly slow down. Your report tells you exactly what can go, so you can tidy up without breaking anything.

06

Data

Where your system is getting heavy, rated the same way in every edition so you can track the trend.

DATA LOAD · 74/100

— Apps getting heavy

APP	WORKSPACE	RATING
	Tenancies	Reduce soon
	Property Management	Reduce soon

4 more apps rated in your report

More data insight in your report

What is safe to tidy away, and what your system depends on most. [Get your report >](#)

07

Access & security

Who can see and change what, workspace by workspace.

ACCESS & COVERAGE · 69/100

3

Workspaces to review · too many admins

2

Blind spots · workspaces outside the review

Workspaces to review

WORKSPACE	MEMBERS	ADMINS
Lettings	22	

Every name, workspace by workspace, in your report

So you can remove access that is no longer needed, for example after someone leaves. [Get your report >](#)

Every workspace in your organisation, compared with your last report.

All 14 workspaces in your report

Each linked straight into Podio, with what changed since your last report. [Get your report >](#)

09

Status & method

How the Podio platform performed during the month, and how the report is produced.

Podio platform status

From status.podio.com. State of each component:

Web

Operational

API

Operational

Email

Operational

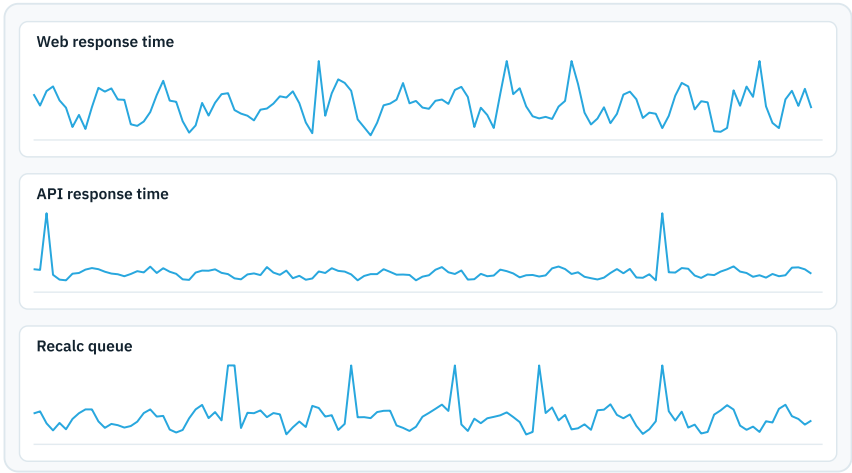
Advanced Workflow Automation

Operational

Advanced Workflow Automation Failover Queue

Operational

System metrics, month view (illustrative)



Incidents this month

None. Podio published no incidents and no scheduled maintenance for the month.

If something in your system misbehaved this month, this tells you whether Podio itself was the cause.

How the report is produced

Future Solutions carries out a read-only review of your Podio organisation and its automation. Nothing in your system is changed. The Health Index method is proprietary to Future Solutions.

Appendices

Every finding in the report, item by item, with a direct link to fix it.

41 flows and 93 field findings, in full, in your report

Each one named, explained and linked, ready to fix. [Get your report >](#)